

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL

SUPERIOR COURT
(Commercial Division)
(Sitting as a court designated pursuant to the *Companies'*
Creditors Arrangement Act,
R.S.C. 1985, c. C-36)

No. 500-11-042345-120

IN THE MATTER OF THE PROPOSED PLAN OF
COMPROMISE AND ARRANGEMENT OF:

AVEOS FLEET PERFORMANCE INC./
AVEOS PERFORMANCE AÉRONAUTIQUE INC.
and
AERO TECHNICAL US, INC.

Insolvent Debtors

AVEOS FLEET PERFORMANCE INC./
AVEOS PERFORMANCE AÉRONAUTIQUE INC.

Insolvent Debtor/Plaintiff/Cross-Defendant

vs.

CANADIAN NORTH INC.

Respondent/Cross-Plaintiff

and

FTI CONSULTING CANADA INC.

Mis en cause/Monitor

DECLARATION OF SETTLEMENT OUT OF COURT

The Parties declare this case settled out of Court in capital and interest, each party paying its own costs.

Counsel for each of the parties intervenes herein to release and give full and final discharge of the costs of the case to the other parties.

[Signature page follows]

THE PARTIES HAVE SIGNED AT:

Montréal, August 8, 2013

**AVEOS FLEET PERFORMANCE INC./
AVEOS PERFORMANCE AÉRONAUTIQUE
INC.**

Per: _____
MR. JONATHAN SOLURSH, duly authorized
representative

Toronto, August 8, 2013

**FTI CONSULTING CANADA INC., acting ès
qualité of Monitor to the Petitioners,**

Per: _____
MRS. TONI VANDERLAAN, duly authorized
representative

MONTRÉAL, AUGUST 8, 2013

DENTONS LLP
Attorneys for Aveos Fleet Performance Inc./
Aveos Performance Aéronautique Inc. and Aero
Technical US, Inc

MONTRÉAL, AUGUST 8, 2013

NORTON ROSE OR LLP
Attorneys for FTI Consulting Canada Inc

Montréal, August 8, 2013

AERO TECHNICAL US, INC.

Per: _____
MR. JONATHAN SOLURSH, duly authorized
representative

_____, August 8, 2013

CANADIAN NORTH INC.

Per: _____
MR. STEVE HANKIRK, duly authorized
representative

MONTRÉAL, AUGUST 8, 2013

MILLER THOMSON LLP
Attorneys for Canadian North Inc.

No 500-11-042345-120

SUPERIOR COURT (Commercial Division)
DISTRICT OF MONTRÉAL

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AND ARRANGEMENT OF :

AVEOS FLEET PERFORMANCE INC. / AVEOS PERFORMANCE
AÉRONAUTIQUE INC.

And
AERO TECHNICAL US, INC.

Insolvent Debtors

And
AVEOS FLEET PERFORMANCE INC. / AVEOS PERFORMANCE
AÉRONAUTIQUE INC.

Insolvent Debtor/Plaintiff/Cross-Defendant

vs.
CANADIAN NORTH INC

Respondent/Cross-Plaintiff

And
FTI CONSULTING CANADA INC.

Mis en cause/Monitor

Me Roger P. Simard/ Our file: 548732-001

DECLARATION OF SETTLEMENT OUT OF COURT

COPY FOR:

ORIGINAL

DENTONS

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